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2015

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44th Edition



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FORFWORD

The year's main political and economic developments in each of the 53 countries and territories of the region, are comprehensively narrated and examined in this volume, the 44th edition of AFRICA SOUTH OF THE SAHARA. Readers' perspectives are further expanded by the General Survey, a collection of introductory essays providing in-depth analysis of current economic trends, an assessment of aid and development initiatives over the past 100 years, an insight into the phenomenon of failed states and the repercussions of, and responses to, state failure in sub-Saharan Africa, an examination of the People's Republic of China's increasing political and economic ties with the African continent, details of the burgeoning relationship between Brazil and Africa, and the prospects of the East African Community. A new essay discussing attempts to decolonize democracy in Africa is also featured.

In addition to contributions by specialist authors, researchers and commentators, all statistical and directory material in the new edition has been extensively updated, revised and expanded. A calendar of the key political events of 2013–14 provides convenient rapid reference to the year's main developments. Comprehensive coverage of international organizations and research bodies active in Africa is included, together with detailed background information on the continent's major agricultural and mineral commodities. Select bibliographies of relevant books and periodicals are also provided.

The entire content of the print edition of AFRICA SOUTH OF THE SAHARA is available online at www.europaworld.com. This prestigious resource incorporates sophisticated search and browse functions as well as specially commissioned visual and statistical content. An ongoing programme of updates of key areas of information ensures currency of content, and enhances the richness of the coverage.

Sub-Saharan Africa was confronted with a number of security issues, both political-military and human, during the year under review. In September 2013 the Somali-based Islamist group al-Shabaab claimed responsibility for an attack on a retail complex in the Kenyan capital, Nairobi, in which at least 67 people were killed, while during the first half of 2014 it was estimated that more than 2,000 civilians had been killed in Nigeria by the Islamist Boko Haram movement. French forces, which had been successful in quelling an Islamist rebellion in Mali during 2013–14, were, from July, deployed in an expanded Sahel-wide counter-terrorism operation headquartered in Chad, with the aim of preventing the re-establishment of insurrectionist havens. Meanwhile, the descent of the world's newest state, South Sudan, into civil and inter-ethnic conflict provided further cause for concern.

In response to the intensive outbreak of Ebola Virus Disease (EVD) that emerged during 2014 in Guinea, and then in Liberia and Sierra Leone, the World Health Organization declared a Public Health Emergency of International Concern, while the UN Security Council adopted a resolution describing the outbreak as a 'a threat to international peace and security'. By late September 2,803 fatalities from EVD had been recorded in West Africa and the World Bank projected that the economic impact of EVD on that region was likely to be 'catastrophic'. The rapid growth of the working-age population in sub-Saharan African also posed serious questions for governments and policymakers as the number of those entering the workforce continued to increase much faster than the number of those leaving the job market, and, while unemployment rates remain uneven across the continent, the lack of employment opportunities—particularly for the young—has been identified as an increasingly serious problem in many countries.

Elsewhere in the region, new heads of state took office in the Central African Republic, Ethiopia, Guinea-Bissau, Madagascar and Malawi, while elections in South Africa resulted in a second presidential term of office for Jacob Zuma, despite allegations of corruption being levelled against him.

The Editors are once again thankful to all the contributors for their articles and advice, and to the numerous governments and organizations that have returned questionnaires and provided statistical and other information.

October 2014

ACKNOWLEDGEMENTS

The Editors gratefully acknowledge the interest and co-operation of the many national statistical and information offices and embassies and high commissions, whose valued assistance in updating the material contained in AFRICA SOUTH OF THE SAHARA is greatly appreciated.

We acknowledge particular indebtedness for permission to reproduce material from the following publications: the United Nations' statistical databases and Demographic Yearbook, Statistical Yearbook, Monthly Bulletin of Statistics, Industrial Commodity Statistics Yearbook and International Trade Statistics Yearbook; the United Nations Educational, Scientific and Cultural Organization's Statistical Yearbook and Institute for Statistics database; the Human Development Report of the United Nations Development Programme; the Food and Agriculture Organization of the United Nations' statistical database; the statistical databases of the UNCTAD/WTO International Trade Centre; the International Labour Office's statistical database and Yearbook of Labour Statistics; the World Bank's World Bank Atlas, Global Development Finance, World Development Report and World Development Indicators database; the International Monetary Fund's statistical database, International Financial Statistics and Government Finance Statistics Yearbook; the African Development Bank's African Statistical Yearbook 2014; the World Tourism Organization's Compendium and Yearbook of Tourism Statistics; the US Geological Survey; the International Telecommunication Union; the International Road Federation's World Road Statistics, Lloyd's List and The Military Balance 2014, a publication of the International Institute for Strategic Studies, Arundel House, 13–15 Arundel Street, London, WC2R 3DX, United Kingdom. We acknowledge La Zone Franc and the regular publications of the Banque Centrale des Etats de l'Afrique de l'Ouest and of the Banque des Etats de l'Afrique Centrale as the sources of some of our financial information on francophone Africa.

The articles on Saint Helena, Ascension and Tristan da Cunha make use of material from *The Commonwealth Yearbook*, with the kind permission of TSO (The Stationery Office).

HEALTH AND WELFARE STATISTICS: SOURCES AND DEFINITIONS

Total fertility rate Source: WHO Global Health Observatory. The number of children that would be born per woman, assuming no female mortality at child-bearing ages and the age-specific fertility rates of a specified country and reference period.

Under-5 mortality rate Source: WHO Global Health Observatory. Defined by WHO as the probability of a child born in a specific year or period dying before reaching the age of five, if subject to the age-specific mortality rates of that year or period. **HIV/AIDS** Source: UNAIDS. Estimated percentage of adults aged 15 to 49 years living with HIV/AIDS. < indicates 'fewer than'.

Health expenditure Source: WHO Global Health Observatory.

US \$ per head (PPP)

International dollar estimates, derived by dividing local currency units by an estimate of their purchasing-power parity (PPP) compared with the US dollar. PPPs are the rates of currency conversion that equalize the purchasing power of different currencies by eliminating the differences in price levels between countries.

 $GDP\ levels\ for\ OECD\ countries\ follow\ the\ most\ recent\ UN\ System\ of\ National\ Accounts.\ For\ non-OECD\ countries\ a\ value\ was\ estimated\ by\ utilizing\ existing\ UN,\ IMF\ and\ World\ Bank\ data.$

Public expenditure

Government health-related outlays plus expenditure by social schemes compulsorily affiliated with a sizeable share of the population, and extrabudgetary funds allocated to health services. Figures include grants or loans provided by international agencies, other national authorities, and sometimes commercial banks.

Access to water and sanitation Source: WHO/UNICEF Joint Monitoring Programme on Water Supply and Sanitation (JMP) (Progress on Drinking Water and Sanitation, 2013 Update). Defined in terms of the percentage of the population using improved facilities in terms of the type of technology and levels of service afforded. For water, this includes house connections, public standpipes, boreholes with handpumps, protected dug wells, protected spring and rainwater collection; allowance is also made for other locally defined technologies. Sanitation is defined to include connection to a sewer or septic tank system, pour-flush latrine, simple pit or ventilated improved pit latrine, again with allowance for acceptable local technologies. Access to water and sanitation does not imply that the level of service or quality of water is 'adequate' or 'safe'.

Carbon dioxide emissions Source: World Bank, World Development Indicators database, citing the Carbon Dioxide Information Analysis Center (sponsored by the US Department of Energy). Emissions comprise those resulting from the burning of fossil fuels (including those produced during consumption of solid, liquid and gas fuels and from gas flaring) and from the manufacture of cement.

Human Development Index (HDI) Source: UNDP, *Human Development Report* (2014). A summary of human development measured by three basic dimensions: prospects for a long and healthy life, measured by life expectancy at birth; access to knowledge, measured by a combination of mean years of schooling and expected years of schooling; and standard of living, measured by GNI per head (PPP US \$). The index value obtained lies between zero and one. A value above 0.796 indicates very high human development, between 0.710 and 0.796 high human development, between 0.534 and 0.710 medium human development, and below 0.534 low human development. A centralized data source for all three dimensions was not available for all countries. In some cases other data sources were used to calculate a substitute value; however, this was excluded from the ranking. Other countries, including non-UNDP members, were excluded from the HDI altogether. In total, 187 countries were ranked for 2013.

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ABBREVIATIONS

Acad.	Academician; Academy	E	East; Eastern; Emalangeni (Swaziland currency)
ACP	African, Caribbean and Pacific (States)	€	Euro (currency)
AfDB	African Development Bank	EAC	East African Community
ADF	African Development Fund	EC	European Community
Adm.	Admiral	ECA	Economic Commission for Africa (UN)
Admin.	Administration; Administrative; Administrator	ECF	Extended Credit Facility
AEC	African Economic Community	ECOWAS	Economic Community of West African States
AG	Aktiengesellschaft (limited company)	ECU	European Currency Unit(s)
AGOA	African Growth and Opportunity Act	Ed.(s)	Editor(s)
a.i. AIDS	ad interim	EDF edn	European Development Fund edition
AM	acquired immunodeficiency syndrome Amplitude Modulation	EEZ	Exclusive Economic Zone
Apdo	Apartado (Post Box)	e.g.	exempli gratia (for example)
Apt	Apartment	EIB	European Investment Bank
ARV	advanced retroviral	EME	emerging market economy
Ass.	Assembly	Eng.	Engineer; Engineering
Asscn	Association	EP	Empresa Pública
Assoc.	Associate	EPZ	Export Processing Zone
Asst	Assistant	ESAF	Enhanced Structural Adjustment Facility
AU	African Union	est.	established; estimate; estimated
Aug.	August	etc.	etcetera
auth.	authorized	EU	European Union
Av.	Avenida (Avenue)	excl.	excluding
Ave	Avenue	Exec.	Executive
BCEAO	Banque Centrale des Etats de l'Afrique de l'Ouest	exhbn(s)	exhibition(s)
Bd	Board	$\mathbf{Ext.}$	Extension
b/d	barrels per day	f.	founded
BEAC	Banque des Etats de l'Afrique Centrale	FAO	Food and Agriculture Organization
Bldg(s)	Building(s)	f.a.s.	free alongside
Blvd	Boulevard	FDI	foreign direct investment
BOAD	Banque Ouest-Africaine de Développement	Feb.	February
BP	Boîte Postale (Post Box)	Fed.	Federation; Federal
br.(s)	branch(es)	FG	Guinea Franc
Brig.	Brigadier	FIDES	Fonds d'Investissement et de Développement Economique
~	G (I) G (II) (GI		et Social
C	Centigrade; Cedi(s) (Ghana currency)	Flt	Flight
c.	circa	FMD	foot-and-mouth disease
cap.	capital	FMG	Malagasy Franc
Capt. CEMAC	Captain	fmr(ly)	former(ly)
CEMAC	Communauté Economique et Monétaire de l'Afrique Centrale	f.o.b.	free on board
Cen.	Central	Fr	Father
CEO.	Chief Executive Officer	Fr. Fri.	Franc(s)
cf.	confer (compare)	fri. ft	Friday
CFA	Communauté Financière Africaine; Coopération	FTA	foot (feet) free trade agreement/area
0111	Financière en Afrique Centrale	FIA	<u> </u>
Chair.	Chairman/woman	$_{\rm GDP}^{\rm g}$	gram(s)
Cie	Compagnie		gross domestic product
c.i.f.	cost, insurance and freight	Gen.	General
C-in-C	Commander-in-Chief	GMO(s)	genetically modified organism(s)
circ.	circulation	GMT	Greenwich Mean Time
cm	centimetre(s)	GNI	gross national income
cnr	corner	GNP	gross national product
c/o	care of	Gov.	Governor
Co	Company; County	$egin{array}{c} \operatorname{Govt} & & \\ \operatorname{GPO} & & & \end{array}$	Government General Post Office
Col	Colonel		gross registered ton(s)
Comm.	Commission	grt GWh	gigawatt hour(s)
Commdr	Commander		
Commr	Commissioner	ha	hectare(s)
Conf.	Conference	HDI	Human Development Index
Confed.	Confederation Chief Operating Officer	HIPC	heavily indebted poor country
COO Corpn		HIV	human immunodeficiency virus
CP COPPI	Corporation Caixa Postal, Case Postale (Post Box)	hl	hectolitre(s)
Cpl	Corporal	HLTF	High Level Task Force
Cttee	Committee	HM	His/Her Majesty
cu	cubic	HPAI	highly pathogenic avian influenza Headquarters
cwt	hundredweight	$_{ m HQ}_{ m HYV}$	high-yielding variety
	S .		
Dec.	December	ibid.	ibidem (from the same source)
Del.	Delegate	IBRD	International Bank for Reconstruction and Development
Dem.	Democratic		(World Bank)
Dep.	Deputy	ICT	information and communication technology
dep.	deposits	IDA	International Development Association
Dept	Department	IDPs	Internally Displaced Persons
Devt	Development	i.e.	id est (that is to say)
Dir	Director	IGAD	Intergovernmental Authority on Development
Div.	Division(al)	ILO	International Labour Organization/Office
Dr	Doctor	IMF	International Monetary Fund
Dr.	Drive	in Inc	inch (inches)
Dra dwt	Doctora dead weight tons	Inc incl.	Incorporated include, including
uwt	ueau weight whis	mei.	merade, merading

ABBREVIATIONS

Ind.	Independent	PMB	Private Mail Bag
Ing.	Engineer	PO	Post Office
Insp.	Inspector	POB	Post Office Box
Inst.	Institute	PPP	purchasing-power parity
Int.	International	Pres.	President
Is	Islands	PRGF	Poverty Reduction and Growth Facility
	10141140		
ISIC	International Standard Industrial Classification	Prin.	Principal
ISP	internet service provider	Prof.	Professor
ITUC	International Trade Union Confederation	Propr	Proprietor
IUU	illegal, unreported and unregulated	Prov.	Province; Provincial
т.	т	PSI	Policy Suport Instrument, Poverty Strategies Initiative
Jan.	January	Pte	Private
$_{ m Jr}$	Junior	Pty	Proprietary
$_{ m Jt}$	Joint	p.u.	paid up
K	Kwacha (Malawi and Zambia currencies)	p.u. publ.(s)	publication(s); published
		Publr	
kg	kilogram(s)		Publisher
km	kilometre(s)	Pvt.	Private
kW	kilowatt(s)	q.v.	quod vide (to which refer)
kWh	kilowatt hour(s)	=	-
lb	pound(s)	R	Rand (South African currency)
Lda		Rd	Road
	Limitada (limited company)	RECs	regional economic communities
LDCs	Least Developed Countries	regd	registered
Le.	Leone (Sierra Leone currency)	reorg.	reorganized
LGBT	lesbian, gay, bisexual and transgender	Rep.	Representative
LLC	Limited Liability Company	Repub.	Republic
LNG	Liquefied natural gas		
LPG	Liquefied petroleum gas	res	reserves
Lt	Lieutenant	retd	retired
Ltd	Limited	Rev.	Reverend
		Rm	Room
\mathbf{M}	Maloti (Lesotho currency)	RMS	Royal Mail Steamer
m	metre(s)	Rs	Rupee(s) (Mauritius currency)
m.	million	Rt	Right
Maj.	Major		
o .		S	South; Southern
Man.	Manager; Managing	SA	Société Anonyme, Sociedad Anónima (limited company);
MB/s	megabits per second		South Africa
MDG	Millennium Development Goal	SADC	Southern African Development Community
MDRI	multilateral debt relief initiative	SARL	Sociedade Anônima de Responsabilidade Limitada (limited
Me	Maître	STITUE	company)
mem.	member	Sat.	Saturday
MFA	Multi-fibre Arrangement	SDR	
Mfg	Manufacturing		Special Drawing Right(s)
mfrs	manufacturers	Sec.	Secretary
		Secr.	Secretariat
mg	milligram(s)	Sept.	September
Mgr	Monseigneur, Monsignor	Sgt	Sergeant
Mil.	Military	SITC	Standard International Trade Classification
Mlle	Mademoiselle	SME	small and medium-sized enterprises
mm	millimetre(s)	Soc.	Society
Mme	Madame		
Mon.	Monday	Sq.	Square
MP	Member of Parliament	\mathbf{sq}	square (in measurements)
MSS	manuscripts	SR	Seychelles Rupee(s)
		Sr	Senior
Mt	Mount	St	Street; Saint, San, Santo
MV	Motor Vessel	Sta	Santa
MW	megawatt(s); medium wave	Ste	Sainte
MWh	megawatt hour(s)	STI(s)	sexually transmitted infection(s)
NT.	N (I N (I	CI.	•
N	North; Northern	Stn	Station
N	Naira (Nigerian currency)	Sun.	Sunday
NA	National Association (banking)	Supt	Superintendent
n.a.	not available	tech.	technical, technology
Nat.	National	trans.	translator, translated
NCO	Non-Commissioned Officer		Treasurer
NEPAD	New Partnership for Africa's Development	Treas.	
n.e.s.	not elsewhere specified	TV	Television
NGO	non-governmental organization	UA	Unit(s) of Account
		UEE	Unidade Económica Estatal
No.	number	UEMOA	Union Economique et Monétaire Ouest-Africaine
Nov.	November	UK	United Kingdom
nr	near		ulitsa (street)
nrt	net registered ton(s)	ul.	
NV	Naamloze Vennootschap (limited company)	UM	Ouguiya(s) (Mauritania currency)
OATT	Organization of African United	UN	United Nations
OAU	Organization of African Unity	UNAIDS	United Nations Joint Programme on HIV/AIDS
Oct.	October	UNCTAD	United Nations Conference on Trade and Development
OECD	Organisation for Economic Co-operation and Development	UNDP	United Nations Development Programme
OIC	Organization of the Islamic Conference, Organization of	UNESCO	United Nations Educational, Scientific and Cultural
	Islamic Cooperation		Organization
OMVS	Organisation pour la Mise en Valeur du Fleuve Sénégal	UNHCR	United Nations High Commissioner for Refugees
OPEC	Organization of the Petroleum Exporting Countries	Univ.	University
opp.	opposite		
Org.(s)	Organization(s)	UNWTO	World Tourism Organization
	ounce(s)	US(A)	United States (of America)
OZ	ounce(s)	USAID	United States Agency for International Development
P	Pula (Botswana currency)	USSR	Union of Soviet Socialist Republics
p.	page	Vol.(s)	Volume(s)
p.a.	per annum		
Parl.	Parliament(ary)	W	West; Western
Pari. Perm.	Permanent	WHO	World Health Organization
		WSSD	World Summit on Sustainable Development
PGM	platinum-group metals	WTO	World Trade Organization
pl.	place (square)		_
PLC	Public Limited Company	yr(s)	year(s)
120			

INTERNATIONAL TELEPHONE CODES

To make international calls to telephone and fax numbers listed in *Africa South of the Sahara*, dial the international code of the country from which you are calling, followed by the appropriate country code for the organization you wish to call (listed below), followed by the area code (if applicable) and telephone or fax number listed in the entry.

C	ountry	
	code	+ GMT*
Angola	244	+1
Ascension Island	247	0
Benin	229	+1
Botswana	267	+2
British Indian Ocean Territory	246	+5
Burkina Faso	226	0
Burundi	257	+2
Cabo Verde	238	-1
Cameroon	237	+1
The Central African Republic	236	+1
Chad	235	+1
The Comoros	269	+3
Congo, Democratic Republic	243	+1
Congo, Republic	242	+1
Côte d'Ivoire	225	0
Djibouti	253	+3
Equatorial Guinea	240	+1
Eritrea	291	+3
Ethiopia	251	+3
Gabon	241	+1
The Gambia	220	0
Ghana	233	0
Guinea	224	0
Guinea-Bissau	245	0
Kenya	254	+3
Lesotho	266	+2
Liberia	231	0
Madagascar	261	+3
Malawi	265	+2
Mali	223	0
Mauritania	222	0

Сс	ountry code	+ GMT*
Mauritius	230	+4
Mayotte	262	+3
Mozambique	258	+2
Namibia	264	+2
Niger	227	+1
Nigeria	234	+1
Réunion	262	+4
Rwanda	250	+2
Saint Helena	290	0
São Tomé and Príncipe	239	0
Senegal	221	0
Seychelles	248	+4
Sierra Leone	232	0
Somalia	252	+3
South Africa	27	+2
South Sudan	$211\dagger$	+2
Sudan	249	+2
Swaziland	268	+2
Tanzania	255	+3
Togo	228	0
Tristan da Cunha	290	0
Uganda	256	+3
Zambia	260	+2
Zimbabwe	263	+2

^{*}Time difference in hours + Greenwich Mean Time (GMT). The times listed compare the standard (winter) times. Some countries may adopt Summer (Daylight Saving) Times—i.e. + 1 hour—for part of the year.

 $[\]dagger$ Some telephone numbers for South Sudan use the country code for Sudan (249) or Uganda (256).

EXPLANATORY NOTE ON THE DIRECTORY SECTION

The Directory section of each chapter is arranged under the following headings, where they apply:

THE CONSTITUTION

THE GOVERNMENT HEAD OF STATE

CABINET/COUNCIL OF MINISTERS

EXECUTIVE

MINISTRY ADDRESSES

PRESIDENT

LEGISLATURE

ELECTION COMMISSION

POLITICAL ORGANIZATIONS

DIPLOMATIC REPRESENTATION

JUDICIAL SYSTEM

RELIGION

THE PRESS

PUBLISHERS

BROADCASTING AND COMMUNICATIONS

FINANCE

CENTRAL BANK

NATIONAL BANKS
COMMERCIAL BANKS
DEVELOPMENT BANKS
MERCHANT BANKS
SAVINGS BANKS
INVESTMENT BANKS
FINANCIAL INSTITUTIONS
STOCK EXCHANGE
INSURANCE

TRADE AND INDUSTRY

GOVERNMENT AGENCIES DEVELOPMENT ORGANIZATIONS CHAMBERS OF COMMERCE INDUSTRIAL AND TRADE ASSOCIATIONS EMPLOYERS' ORGANIZATIONS UTILITIES

MAJOR COMPANIES CO-OPERATIVES

TRADE UNIONS

TRANSPORT

RAILWAYS ROADS

INLAND WATERWAYS

SHIPPING

CIVIL AVIATION

TOURISM

DEFENCE

EDUCATION