Africa
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2013

# Africa South of the Sahara 2013

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#### **FORFWORD**

The year's main political and economic developments in each of the 53 countries and territories of the region, are comprehensively narrated and examined in this volume, the 42nd edition of AFRICA SOUTH OF THE SAHARA. Readers' perspectives are further expanded by the General Survey, which provides an indepth analysis of current economic trends, an assessment of aid and development initiatives over the past 100 years, an insight into the phenomenon of failed states and the repercussions of, and responses to, state failure in sub-Saharan Africa, an examination of the People's Republic of China's increasing political and economic ties with the African continent, the prospects of the East African Community, and an exploration of health and medical issues. New essays detailing the burgeoning relationship between Brazil and the African continent and investigating West Africa's security dilemmas are also featured.

In addition to contributions by specialist authors, researchers and commentators, all statistical and directory material in the new edition has been extensively updated, revised and expanded. A calendar of the key political events of 2011–12 provides convenient rapid reference to the year's main developments. Comprehensive coverage of international organizations and research bodies active in Africa, is included, together with detailed background information on the continent's major agricultural and mineral commodities. Select bibliographies of relevant books and periodicals are also provided.

The entire content of the print edition of AFRICA SOUTH OF THE SAHARA is available online at www.europaworld.com. This prestigious resource incorporates sophisticated search and browse functions as well as specially commissioned visual and statistical content. An ongoing programme of updates of key areas of information ensures currency of content, and enhances the richness of the coverage.

The year under review in sub-Saharan Africa was notable for significant unrest across the region. The world's newest nation, South Sudan, came into conflict with Sudan (from which it had seceded in July 2011) over arrangements regarding the transportation of petroleum. Tensions were compounded by an ongoing dispute over the demarcation of the common border, and in January 2012 South Sudan halted oil production, resulting in both countries' economies experiencing severe difficulties. Eastern areas of the Democratic Republic of the Congo (DRC), close to the border with Rwanda, were also affected by violence in 2012, as a result of which more than 200,000 people were reported to have been displaced. Meanwhile, in West Africa, the peaceful handover of power in Senegal in April 2012, following the defeat of Abdoulaye Wade by Macky Sall in the run-off presidential election the previous month, was in stark contrast to the military coups which took place in neighbouring Mali and Guinea-Bissau in March and April, respectively. Although interim administrations and election schedules were subsequently established in both countries, the security situation remained extremely fragile, especially in the north of Mali where separatist Islamist groups were in control of large areas of territory. The increasing number of attacks by the Islamist Boko Haram movement in Nigeria—which was believed to have been responsible for some 1,400 deaths in the country since 2010—provided further cause for concern in the sub-region.

Elsewhere in sub-Saharan Africa, the death in August 2012 of the long serving Ethiopian Prime Minister, Meles Zenawi, and the passing in July of John Evans Atta Mills, the Ghanaian President, threatened the stability of two of the continent's fastest growing economies. However, the death of the Malawian President, Bingu wa Mutharika, in April enabled his successor, Joyce Banda, to improve hitherto strained relations with the international community and to introduce necessary economic reforms. Further positive developments were observed in Somalia with the adoption of a new Provisional Constitution, which facilitated the election of Hassan Sheikh Mohamud as President and the creation of new institutions of state. Presidential elections were also successfully held in Zambia, Cameroon, Liberia, The Gambia and the DRC; in all bar the former incumbents were returned to office.

The Editors are once again thankful to all the contributors for their articles and advice, and to the numerous governments and organizations that have returned questionnaires and provided statistical and other information.

October 2012

#### **ACKNOWLEDGEMENTS**

The Editors gratefully acknowledge the interest and co-operation of the many national statistical and information offices and embassies and high commissions, whose valued assistance in updating the material contained in AFRICA SOUTH OF THE SAHARA is greatly appreciated.

We acknowledge particular indebtedness for permission to reproduce material from the following publications: the United Nations' statistical databases and Demographic Yearbook, Statistical Yearbook, Monthly Bulletin of Statistics, Industrial Commodity Statistics Yearbook and International Trade Statistics Yearbook; the United Nations Educational, Scientific and Cultural Organization's Statistical Yearbook and Institute for Statistics database; the Human Development Report of the United Nations Development Programme; the Food and Agriculture Organization of the United Nations' statistical database; the statistical databases of the UNCTAD/WTO International Trade Centre; the statistical databases of the World Health Organization; the International Labour Office's statistical database and Yearbook of Labour Statistics; the World Bank's World Bank Atlas, Global Development Finance, World Development Report and World Development Indicators; the International Monetary Fund's statistical database, International Financial Statistics and Government Finance Statistics Yearbook; the African Development Bank's African Statistical Yearbook 2012; the World Tourism Organization's Compendium and Yearbook of Tourism Statistics; the US Geological Survey; the International Telecommunication Union; the International Road Federation's World Road Statistics and The Military Balance 2012, a publication of the International Institute for Strategic Studies, Arundel House, 13–15 Arundel Street, London, WC2R 3DX, United Kingdom. We acknowledge La Zone Franc and the regular publications of the Banque Centrale des Etats de l'Afrique de l'Ouest and of the Banque des Etats de l'Afrique Centrale as the sources of some of our financial information on francophone Africa.

The articles on Saint Helena, Ascension and Tristan da Cunha make use of material from *The Commonwealth Yearbook*, with the kind permission of TSO (The Stationery Office).

# HEALTH AND WELFARE STATISTICS: SOURCES AND DEFINITIONS

**Total fertility rate** Source: WHO Statistical Information System (part of the Global Health Observatory). The number of children that would be born per woman, assuming no female mortality at child-bearing ages and the age-specific fertility rates of a specified country and referenceperiod.

**Under-5 mortality rate** Source: WHO Statistical Information System. Defined by WHO as the probability of a child born in a specific year or period dying before reaching the age of five, if subject to the age-specific mortality rates of that year or period. **HIV/AIDS** Source: UNAIDS. Estimated percentage of adults aged 15 to 49 years living with HIV/AIDS. < indicates 'fewer than'.

Health expenditure Source: WHO Statistical Information System.

US \$ per head (PPP)

International dollar estimates, derived by dividing local currency units by an estimate of their purchasing-power parity (PPP) compared with the US dollar. PPPs are the rates of currency conversion that equalize the purchasing power of different currencies by eliminating the differences in price levels between countries.

GDP levels for OECD countries follow the most recent UN System of National Accounts. For non-OECD countries a value was estimated by utilizing existing UN, IMF and World Bank data.

Public expenditure

Government health-related outlays plus expenditure by social schemes compulsorily affiliated with a sizeable share of the population, and extrabudgetary funds allocated to health services. Figures include grants or loans provided by international agencies, other national authorities, and sometimes commercial banks.

Access to water and sanitation Source: WHO/UNICEF Joint Monitoring Programme on Water Supply and Sanitation (JMP) (Progress on Drinking Water and Sanitation, 2012 Update). Defined in terms of the percentage of the population using improved facilities in terms of the type of technology and levels of service afforded. For water, this includes house connections, public standpipes, boreholes with handpumps, protected dug wells, protected spring and rainwater collection; allowance is also made for other locally defined technologies. Sanitation is defined to include connection to a sewer or septic tank system, pour-flush latrine, simple pit or ventilated improved pit latrine, again with allowance for acceptable local technologies. Access to water and sanitation does not imply that the level of service or quality of water is 'adequate' or 'safe'.

Carbon dioxide emissions Source: World Bank, World Development Indicators database, citing the Carbon Dioxide Information Analysis Center (sponsored by the US Department of Energy). Emissions comprise those resulting from the burning of fossil fuels (including those produced during consumption of solid, liquid and gas fuels and from gas flaring) and from the manufacture of cement.

Human Development Index (HDI) Source: UNDP, *Human Development Report* (2011). A summary of human development measured by three basic dimensions: prospects for a long and healthy life, measured by life expectancy at birth; knowledge, measured by a combination of mean years of schooling and expected years of schooling; and standard of living, measured by GNI per head (PPP US \$). The index value obtained lies between zero and one. A value above 0.8 indicates very high human development, between 0.7 and 0.8 high human development, between 0.5 and 0.7 medium human development, and below 0.5 low human development. A centralized data source for all three dimensions was not available for all countries. In some cases other data sources were used to calculate a substitute value; however, this was excluded from the ranking. Other countries, including non-UNDP members, were excluded from the HDI altogether. In total, 187 countries were ranked for 2011.

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### **ABBREVIATIONS**

Acad.	Academician; Academy	E	East; Eastern; Emalangeni (Swaziland currency)
ACP	African, Caribbean and Pacific (States)	€	Euro (currency)
AfDB	African Development Bank	EAC	East African Community
ADF	African Development Fund	EC	European Community
Adm.	Admiral	ECA	Economic Commission for Africa (UN)
Admin.	Administration; Administrative; Administrator	ECF	Extended Credit Facility
AEC	African Economic Community	ECOWAS	Economic Community of West African States
AG	Aktiengesellschaft (limited company)	ECU	European Currency Unit(s)
AGOA	African Growth and Opportunity Act	Ed.(s)	Editor(s)
a.i. AIDS	ad interim	EDF edn	European Development Fund edition
AM	acquired immunodeficiency syndrome Amplitude Modulation	EEZ	Exclusive Economic Zone
Apdo	Apartado (Post Box)	e.g.	exempli gratia (for example)
Apt	Apartment	EIB	European Investment Bank
ARV	advanced retroviral	EME	emerging market economy
Ass.	Assembly	Eng.	Engineer; Engineering
Asscn	Association	EP	Empresa Pública
Assoc.	Associate	EPZ	Export Processing Zone
Asst	Assistant	ESAF	Enhanced Structural Adjustment Facility
AU	African Union	est.	established; estimate; estimated
Aug.	August	etc.	etcetera
auth.	authorized	EU	European Union
Av.	Avenida (Avenue)	excl.	excluding
Ave	Avenue	Exec.	Executive
BCEAO	Banque Centrale des Etats de l'Afrique de l'Ouest	exhbn(s)	exhibition(s)
Bd	Board	$\mathbf{Ext.}$	Extension
b/d	barrels per day	f.	founded
BEAC	Banque des Etats de l'Afrique Centrale	FAO	Food and Agriculture Organization
Bldg(s)	Building(s)	f.a.s.	free alongside
Blvd	Boulevard	FDI	foreign direct investment
BOAD	Banque Ouest-Africaine de Développement	Feb.	February
BP	Boîte Postale (Post Box)	Fed.	Federation; Federal
br.(s)	branch(es)	FG	Guinea Franc
Brig.	Brigadier	FIDES	Fonds d'Investissement et de Développement Economique
~	G (I ) G (II ) (GI		et Social
C	Centigrade; Cedi(s) (Ghana currency)	Flt	Flight
c.	circa	FMD	foot-and-mouth disease
cap.	capital	FMG	Malagasy Franc
Capt. CEMAC	Captain	fmr(ly)	former(ly)
CEMAC	Communauté Economique et Monétaire de l'Afrique Centrale	f.o.b.	free on board
Cen.	Central	Fr	Father
CEO.	Chief Executive Officer	Fr. Fri.	Franc(s)
cf.	confer (compare)	fri. ft	Friday
CFA	Communauté Financière Africaine; Coopération	FTA	foot (feet) free trade agreement/area
0111	Financière en Afrique Centrale	FIA	<u> </u>
Chair.	Chairman/woman	$_{\rm GDP}^{\rm g}$	gram(s)
Cie	Compagnie		gross domestic product
c.i.f.	cost, insurance and freight	Gen.	General
C-in-C	Commander-in-Chief	GMO(s)	genetically modified organism(s)
circ.	circulation	GMT	Greenwich Mean Time
cm	centimetre(s)	GNI	gross national income
cnr	corner	GNP	gross national product
c/o	care of	Gov.	Governor
Co	Company; County	$egin{array}{c} \operatorname{Govt} & & \\ \operatorname{GPO} & & & \end{array}$	Government General Post Office
Col	Colonel		gross registered ton(s)
Comm.	Commission	grt GWh	gigawatt hour(s)
Commdr	Commander		
Commr	Commissioner	ha	hectare(s)
Conf.	Conference	HDI	Human Development Index
Confed.	Confederation Chief Operating Officer	HIPC	heavily indebted poor country
COO Corpn		HIV	human immunodeficiency virus
CP COPPI	Corporation Caixa Postal, Case Postale (Post Box)	hl	hectolitre(s)
Cpl	Corporal	HLTF	High Level Task Force
Cttee	Committee	HM	His/Her Majesty
cu	cubic	HPAI	highly pathogenic avian influenza Headquarters
cwt	hundredweight	$_{ m HQ}_{ m HYV}$	high-yielding variety
	S .		
Dec.	December	ibid.	ibidem (from the same source)
Del.	Delegate	IBRD	International Bank for Reconstruction and Development
Dem.	Democratic		(World Bank)
Dep.	Deputy	ICT	information and communication technology
dep.	deposits	IDA	International Development Association
Dept	Department	IDPs	Internally Displaced Persons
Devt	Development	i.e.	id est (that is to say)
Dir	Director	IGAD	Intergovernmental Authority on Development
Div.	Division(al)	ILO	International Labour Organization/Office
Dr	Doctor	IMF	International Monetary Fund
Dr.	Drive	in Inc	inch (inches)
Dra dwt	Doctora dead weight tons	Inc incl.	Incorporated include, including
uwt	ueau weight whis	mei.	merade, merading

#### ABBREVIATIONS

Ind.	Independent	PO	Post Office
Ing.	Engineer	POB	Post Office Box
Insp.	Inspector	PPP	purchasing-power parity
Inst.	Institute	Pres.	President
Int.	International	PRGF	Poverty Reduction and Growth Facility
$_{ m Is}$	Islands	Prin.	Principal
ISIC	International Standard Industrial Classification	Prof.	Professor
ISP	internet service provider	Propr	Proprietor
ITUC	International Trade Union Confederation	Prov.	Province; Provincial
IUU	illegal, unreported and unregulated	PSI	Policy Suport Instrument, Poverty Strategies Initiative
T	T	Pte	Private
Jan.	January	Pty	Proprietary
$_{ m Jr}$	Junior	p.u.	paid up
m Jt	Joint		
77	77 1 (34 1 : 177 1: : : )	publ.(s)	publication(s); published
K	Kwacha (Malawi and Zambia currencies)	Publr	Publisher
kg	kilogram(s)	Pvt.	Private
km	kilometre(s)		1 11 ( 111 0 )
kW	kilowatt(s)	q.v.	quod vide (to which refer)
kWh	kilowatt hour(s)	R	Pand (Courth African aumonary)
II W II	Kilowatt iloui(s)		Rand (South African currency)
lb	pound(s)	Rd	Road
Lda	Limitada (limited company)	RECs	regional economic communities
LDCs	Least Developed Countries	regd	registered
		reorg.	reorganized
Le.	Leone (Sierra Leone currency)	Rep.	Representative
LLC	Limited Liability Company		
$_{ m LNG}$	Liquefied natural gas	Repub.	Republic
LPG	Liquefied petroleum gas	res	reserves
Lt	Lieutenant	retd	retired
	Limited	Rev.	Reverend
Ltd	Limited	Rm	Room
M	Maloti (Lesotho currency)	RMS	Royal Mail Steamer
m	metre(s)		
	million	Rs	Rupee(s) (Mauritius currency)
m.		$\operatorname{Rt}$	Right
Maj.	Major	S	Couth, Couthorn
Man.	Manager; Managing		South; Southern
MB/s	megabits per second	SA	Société Anonyme, Sociedad Anónima (limited company);
MDG	Millennium Development Goal		South Africa
MDRI	multilateral debt relief initiative	SADC	Southern African Development Community
		SARL	Sociedade Anônima de Responsabilidade Limitada (limited
Me	Maître	SAIL	
mem.	member		company)
MFA	Multi-fibre Arrangement	Sat.	Saturday
Mfg	Manufacturing	SDR	Special Drawing Right(s)
		Sec.	Secretary
mfrs	manufacturers	Secr.	Secretariat
mg	milligram(s)		
Mgr	Monseigneur, Monsignor	Sept.	September
Mil.	Military	$\operatorname{Sgt}$	Sergeant
Mlle	Mademoiselle	SITC	Standard International Trade Classification
	millimetre(s)	SME	small and medium-sized enterprises
mm		Soc.	Society
Mme	Madame		
Mon.	Monday	Sq.	Square
MP	Member of Parliament	$\mathbf{sq}$	square (in measurements)
MSS	manuscripts	$_{ m SR}$	Seychelles Rupee(s)
Mt	Mount	$\operatorname{Sr}$	Senior
		St	Street; Saint, San, Santo
MV	Motor Vessel	Sta	Santa
MW	megawatt(s); medium wave		
MWh	megawatt hour(s)	Ste	Sainte
		STI(s)	sexually transmitted infection(s)
N	North; Northern	$\operatorname{Stn}$	Station
N	Naira (Nigerian currency)	Sun.	Sunday
NA	National Association (banking)	Supt	Superintendent
n.a.	not available	Supt	Supermientent
	National	tech.	technical, technology
Nat.		trans.	translator, translated
NCO	Non-Commissioned Officer		
NEPAD	New Partnership for Africa's Development	Treas.	Treasurer
n.e.s.	not elsewhere specified	TV	Television
NGO	non-governmental organization	UA	Unit(s) of Account
No.	number		
Nov.	November	UEE	Unidade Económica Estatal
		UEMOA	Union Economique et Monétaire Ouest-Africaine
nr	near	UK	United Kingdom
nrt	net registered ton(s)	ul.	ulitsa (street)
NV	Naamloze Vennootschap (limited company)	UM	Ouguiya(s) (Mauritania currency)
OATT	1 0	UN	United Nations
OAU	Organization of African Unity		
Oct.	October	UNAIDS	United Nations Joint Programme on HIV/AIDS
OECD	Organisation for Economic Co-operation and Development	UNCTAD	United Nations Conference on Trade and Development
OIC	Organization of the Islamic Conference, Organization of	UNDP	United Nations Development Programme
-	Islamic Cooperation	UNESCO	United Nations Educational, Scientific and Cultural
OMVS	Organisation pour la Mise en Valeur du Fleuve Sénégal		Organization
		IMHOD	
OPEC	Organization of the Petroleum Exporting Countries	UNHCR	United Nations High Commissioner for Refugees
opp.	opposite	Univ.	University
Org.(s)	Organization(s)	UNWTO	World Tourism Organization
OZ OZ	ounce(s)	US(A)	United States (of America)
		USAID	United States Agency for International Development
P	Pula (Botswana currency)	USSR	
p.	page	naau	Union of Soviet Socialist Republics
p.a.	per annum	Vol.(s)	Volume(s)
			· viaino(b)
Parl.	Parliament(ary)	W	West; Western
Perm.	Permanent	WНО	World Health Organization
PGM	platinum-group metals	WSSD	World Summit on Sustainable Development
pl.	place (square)		
PLC	Public Limited CompanyPGM	WTO	World Trade Organization
		xre(a)	voor(s)
PMB	Private Mail Bag	yr(s)	year(s)

#### INTERNATIONAL TELEPHONE CODES

To make international calls to telephone and fax numbers listed in *Africa South of the Sahara*, dial the international code of the country from which you are calling, followed by the appropriate country code for the organization you wish to call (listed below), followed by the area code (if applicable) and telephone or fax number listed in the entry.

C	ountry	
	code	+ GMT*
Angola	244	+1
Ascension Island	247	0
Benin	229	+1
Botswana	267	+2
British Indian Ocean Territory	246	+5
Burkina Faso	226	0
Burundi	257	+2
Cameroon	237	+1
Cape Verde	238	-1
The Central African Republic	236	+1
Chad	235	+1
The Comoros	269	+3
Congo, Democratic Republic	243	+1
Congo, Republic	242	+1
Côte d'Ivoire	225	0
Djibouti	253	+3
Equatorial Guinea	240	+1
Eritrea	291	+3
Ethiopia	251	+3
Gabon	241	+1
The Gambia	220	0
Ghana	233	0
Guinea	224	0
Guinea-Bissau	245	0
Kenya	254	+3
Lesotho	266	+2
Liberia	231	0
Madagascar	261	+3
Malawi	265	+2
Mali	223	0
Mauritania	222	0

Co	ountry code	+ GMT*
Mauritius	230	+4
Mayotte	262	+3
Mozambique	258	+2
Namibia	264	+2
Niger	227	+1
Nigeria	234	+1
Réunion	262	+4
Rwanda	250	+2
Saint Helena	290	0
São Tomé and Príncipe	239	0
Senegal	221	0
Seychelles	248	+4
Sierra Leone	232	0
Somalia	252	+3
South Africa	27	+2
South Sudan	$211\dagger$	+2
Sudan	249	+2
Swaziland	268	+2
Tanzania	255	+3
Togo	228	0
Tristan da Cunha	290	0
Uganda	256	+3
Zambia	260	+2
Zimbabwe	263	+2

<sup>\*</sup>Time difference in hours + Greenwich Mean Time (GMT). The times listed compare the standard (winter) times. Some countries may adopt Summer (Daylight Saving) Times—i.e. + 1 hour—for part of the year.

 $<sup>\</sup>dagger$  Some telephone numbers for South Sudan use the country code for Sudan (249) or Uganda (256).

## EXPLANATORY NOTE ON THE DIRECTORY SECTION

The Directory section of each chapter is arranged under the following headings, where they apply:

THE CONSTITUTION

THE GOVERNMENT HEAD OF STATE

CABINET/COUNCIL OF MINISTERS

EXECUTIVE

MINISTRY ADDRESSES

LEGISLATURE

**ELECTION COMMISSION** 

POLITICAL ORGANIZATIONS

DIPLOMATIC REPRESENTATION

JUDICIAL SYSTEM

RELIGION

THE PRESS

**PUBLISHERS** 

BROADCASTING AND COMMUNICATIONS

FINANCE CENTRAL BANK NATIONAL BANKS COMMERCIAL BANKS
DEVELOPMENT BANKS
MERCHANT BANKS
SAVINGS BANKS
INVESTMENT BANKS
FINANCIAL INSTITUTIONS
STOCK EXCHANGE
INSURANCE

TRADE AND INDUSTRY

GOVERNMENT AGENCIES
DEVELOPMENT ORGANIZATIONS
CHAMBERS OF COMMERCE
INDUSTRIAL AND TRADE ASSOCIATIONS
EMPLOYERS' ORGANIZATIONS
UTILITIES
MAJOR COMPANIES
CO-OPERATIVES

TRANSPORT

RAILWAYS ROADS INLAND WATERWAYS

TRADE UNIONS

SHIPPING

CIVIL AVIATION

**TOURISM** 

DEFENCE

**EDUCATION**