Africa
South of
the Sahara
2011

# Africa South of the Sahara 2011

40th Edition



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#### **FORFWORD**

Almost one-third of the states in sub-Saharan Africa celebrated 50 years of independence during the year under review in the 40th edition of AFRICA SOUTH OF THE SAHARA. However, progress away from the single-party dominance that invariably followed independence towards a greater degree of democratic governance on the continent appeared to have stalled in 2009-10, as a trend emerged for stability without democratic advance, despite the holding of elections in 14 countries in the 12 months to October 2010. At the presidential poll in Burundi in June Jean-Pierre Nkurunziza was re-elected unopposed after opposition candidates refused to participate, in protest against the alleged manipulation of the results of local elections held the previous month, while in, inter alia, Equatorial Guinea, Mozambique, Rwanda and Sudan presidents standing for re-election comfortably defeated the challenges of weak opposition candidates. Indeed, in only one country, namely São Tomé and Príncipe, where the Acção Democrática Independente secured victory at legislative elections held in August, was an opposition party or candidate successful in ousting an incumbent. Furthermore, the seizure of power by the military in Niger in February, the extension of the mandate of President Ahmed Abdallah Sambi in the Comoros in May—which prevented the rotation of the presidency to a candidate from the island of Mwali—and the ongoing effective exclusion of the Movement for Democratic Change from any genuine involvement in the power-sharing Government in Zimbabwe were further indications of a diminution of political pluralism in the region. While sub-Saharan Africa was undoubtedly beset with significant political difficulties, there was also evidence of mounting social and economic problems, and progress towards achievement of the Millennium Development Goals remained slow. There was great concern at the proportion of those infected with HIV/AIDS living in Africa—estimated at some 67% of all people living with the virus world-wide—although figures released in September indicated that there had been a 25% decline in new infections in 22 of the worst affected sub-Saharan African countries between 2001 and 2009. A further obstacle to development was the lack of diversification in African trade, with the primary sector still making up the majority of African exports by value. While in mid-2010 much positive attention was focused on Africa as a result of South Africa's successful hosting of the FIFA World Cup, a combination of drought and floods resulted in a massive crop failure in the eastern Sahel region, with over 400,000 children at risk of dying from starvation in Niger alone. Across the continent there were growing fears regarding the scarcity of foodstuffs and the increase in prices thereof, and the goal of eradicating extreme poverty and hunger by 2015 appeared unlikely to be achieved.

The year's main political and economic developments in each of the 52 states that comprise Africa south of the Sahara, are comprehensively narrated and examined in this volume. Readers' perspectives are further expanded by the General Survey, which provides an indepth analysis of current economic trends, an assessment of aid and development initiatives over the past 100 years, an insight into the phenomenon of failed states and the repercussions of, and responses to, state failure in sub-Saharan Africa, an examination of the People's Republic of China's increasing political and economic interest in the African continent, a discussion of the African security architecture, and an exploration of health and medical issues. A new essay investigating the links between terrorism and trafficking in the Sahel region is also featured.

In addition to contributions by specialist authors, researchers and commentators, all statistical and directory material in the new edition has been extensively updated, revised and expanded. A calendar of the key political events of 2009–10 provides convenient rapid reference to the year's main developments. Extensive coverage of international organizations and research bodies active in Africa is included, together with detailed background information on the continent's major agricultural and mineral commodities.

The Editors are once again thankful to all the contributors for their articles and advice, and to the numerous governments and organizations that have returned questionnaires and provided statistical and other information.

#### **ACKNOWLEDGEMENTS**

The Editors gratefully acknowledge the interest and co-operation of the many national statistical and information offices and embassies and high commissions, whose valued assistance in updating the material contained in AFRICA SOUTH OF THE SAHARA is greatly appreciated.

We acknowledge particular indebtedness for permission to reproduce material from the following publications: the United Nations' statistical databases and Demographic Yearbook, Statistical Yearbook, Monthly Bulletin of Statistics, Industrial Commodity Statistics Yearbook and International Trade Statistics Yearbook; the United Nations Educational, Scientific and Cultural Organization's Statistical Yearbook and Institute for Statistics database; the Human Development Report of the United Nations Development Programme; the Food and Agriculture Organization of the United Nations' statistical database; the statistical databases of the UNCTAD/WTO International Trade Centre; the statistical databases of the World Health Organization; the International Labour Office's statistical database and Yearbook of Labour Statistics; the World Bank's World Bank Atlas, Global Development Finance, World Development Report and World Development Indicators; the International Monetary Fund's statistical database, International Financial Statistics and Government Finance Statistics Yearbook; the African Development Bank's African Statistical Yearbook 2010; the World Tourism Organization's Compendium and Yearbook of Tourism Statistics; the US Geological Survey; the International Telecommunication Union; and The Military Balance 2010, a publication of the International Institute for Strategic Studies, Arundel House, 13–15 Arundel Street, London, WC2R 3DX, United Kingdom. We acknowledge La Zone Franc and the regular publications of the Banque centrale des états de l'Afrique de l'ouest and of the Banque des états de l'Afrique centrale as the sources of some of our financial information on francophone Africa.

The articles on Saint Helena, Ascension and Tristan da Cunha make use of material from *The Commonwealth Yearbook*, with the kind permission of TSO (The Stationery Office).

# HEALTH AND WELFARE STATISTICS: SOURCES AND DEFINITIONS

**Total fertility rate** Source: WHO Statistical Information System. The number of children that would be born per woman, assuming no female mortality at child-bearing ages and the age-specific fertility rates of a specified country and reference period.

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HIV/AIDS Source: UNAIDS. Estimated percentage of adults aged 15 to 49 years living with HIV/AIDS. < indicates 'fewer than'.

Health expenditure Source: WHO Statistical Information System.

US \$ per head (PPP)

International dollar estimates, derived by dividing local currency units by an estimate of their purchasing-power parity (PPP) compared with the US dollar. PPPs are the rates of currency conversion that equalize the purchasing power of different currencies by eliminating the differences in price levels between countries. % of GDP

GDP levels for OECD countries follow the most recent UN System of National Accounts. For non-OECD countries a value was estimated by utilizing existing UN, IMF and World Bank data.

Public expenditure

Government health-related outlays plus expenditure by social schemes compulsorily affiliated with a sizeable share of the population, and extrabudgetary funds allocated to health services. Figures include grants or loans provided by international agencies, other national authorities, and sometimes commercial banks.

Access to water and sanitation Source: WHO/UNICEF Joint Monitoring Programme on Water Supply and Sanitation (JMP) (Progress on Drinking Water and Sanitation, 2010 Update). Defined in terms of the percentage of the population using improved facilities in terms of the type of technology and levels of service afforded. For water, this includes house connections, public standpipes, boreholes with handpumps, protected dug wells, protected spring and rainwater collection; allowance is also made for other locally defined technologies. Sanitation is defined to include connection to a sewer or septic tank system, pour-flush latrine, simple pit or ventilated improved pit latrine, again with allowance for acceptable local technologies. Access to water and sanitation does not imply that the level of service or quality of water is 'adequate' or 'safe'.

Carbon dioxide emissions Source: World Bank, World Development Indicators database, citing the Carbon Dioxide Information Analysis Center (sponsored by the US Department of Energy). Emissions comprise those resulting from the burning of fossil fuels (including those produced during consumption of solid, liquid and gas fuels and from gas flaring) and from the manufacture of cement.

Human Development Index (HDI) Source: UNDP, Human Development Report (2009). A summary of human development measured by three basic dimensions: prospects for a long and healthy life, measured by life expectancy at birth; knowledge, measured by adult literacy rate (two-thirds' weight) and the combined gross enrolment ratio in primary, secondary and tertiary education (one-third weight); and standard of living, measured by GDP per head (PPP US\$). The index value obtained lies between zero and one. A value above 0.8 indicates high human development, between 0.5 and 0.8 medium human development, and below 0.5 low human development. A centralized data source for all three dimensions was not available for all countries. In some cases other data sources were used to calculate a substitute value; however, this was excluded from the ranking. Other countries, including non-UNDP members, were excluded from the HDI altogether. In total, 182 countries were ranked for 2007.

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## **ABBREVIATIONS**

Acad.	Academician; Academy	E	East; Eastern; Emalangeni (Swaziland currency)
ACP	African, Caribbean and Pacific (States)	€	Euro (currency)
AfDB	African Development Bank	EAC	East African Community
ADF	African Development Fund	EC	European Community
Adm.	Admiral	ECA	Economic Commission for Africa (UN)
Admin.	Administration; Administrative; Administrator	ECOWAS	Economic Community of West African States
AEC	African Economic Community	ECU	European Currency Unit(s)
AG	Aktiengesellschaft (limited company)	Ed.(s)	Editor(s)
AGOA	African Growth and Opportunity Act	EDF	European Development Fund
a.i.	ad interim	edn	edition
AIDS	acquired immunodeficiency syndrome	EEZ	Exclusive Economic Zone
AM	Amplitude Modulation	e.g.	exempli gratia (for example)
Apdo	Apartado (Post Box)	EIB	European Investment Bank
Apt	Apartment	Eng.	Engineer; Engineering
ARV	advanced retroviral	EP	Empresa Pública
Ass.	Assembly	EPZ	Export Processing Zone
Asscn	Association	ESAF	Enhanced Structural Adjustment Facility
Assoc.	Associate	est.	established; estimate; estimated
Assoc. Asst	Assistant		etcetera
		etc.	
AU	African Union	EU	European Union
Aug.	August	excl.	excluding
auth.	authorized	Exec.	Executive
Av.	Avenida (Avenue)	exhbn(s)	exhibition(s)
Ave	Avenue	Ext.	Extension
BCEAO	Banque centrale des états de l'Afrique de l'ouest	f.	founded
Bd	Board	FAO	Food and Agriculture Organization
b/d	barrels per day	f.a.s.	free alongside
BEAC	Banque des états de l'Afrique centrale	FDI	foreign direct investment
Bldg(s)	Building(s)	Feb.	February
Blvd	Boulevard	Fed.	Federation; Federal
BOAD	Banque Ouest-Africaine de développement	FG	Guinea Franc
BP BOAD	Boîte Postale (Post Box)	FIDES	Fonds d'investissement et de développement économique
	branch(es)	TIDEO	et social
br.(s)		Flt	Flight
Brig.	Brigadier	FMD	foot-and-mouth disease
$\mathbf{C}$	Centigrade; Cedi(s) (Ghana currency)	FMG	Malagasy Franc
c.	circa	fmr(ly)	former(ly)
cap.	capital	f.o.b.	free on board
Capt.	Captain	Fr	Father
CEMAC	Communauté économique et monétaire de l'Afrique		
CEMIAC	centrale	Fr.	Franc(s)
Cen.	Central	Fri.	Friday
CEO.	Chief Executive Officer	ft	foot (feet)
cf.	confer (compare)	FTA	free trade agreement/area
CFA	Communauté financière africaine; Coopération financière	g	gram(s)
OFA	en Afrique centrale	$\stackrel{\circ}{ ext{GDP}}$	gross domestic product
Chair.	Chairman/woman	Gen.	General
Cian.		GMO(s)	genetically modified organism(s)
	Compagnie cost, insurance and freight	GMT	Greenwich Mean Time
c.i.f.	Commander-in-Chief	GNI	gross national income
C-in-C	circulation	GNP	gross national product
circ.	centimetre(s)	Gov.	Governor
cm		Govt	Government
cnr	corner	GPO	General Post Office
c/o	care of	grt	gross registered ton(s)
Co	Company; County	GWh	gigawatt hour(s)
Col	Colonel		
Comm.	Commission	ha	hectare(s)
Commdr	Commander	HIPC	heavily indebted poor country
Commr	Commissioner	HIV	human immunodeficiency virus
Conf.	Conference	hl	hectolitre(s)
Confed.	Confederation	HLTF	High Level Task Force
COO	Chief Operating Officer	HM	His/Her Majesty
Corpn	Corporation	HPAI	highly pathogenic avian influenza
CP	Caixa Postal, Case Postale (Post Box)	$_{ m HQ}$	Headquarters
Cpl	Corporal	HYV	high-yielding variety
Cttee	Committee	ibid.	ibidem (from the same source)
cu	cubic	IBRD	International Bank for Reconstruction and Development
$\operatorname{cwt}$	hundredweight	IDIO	(World Bank)
Dec.	December	ICT	information and communication technology
Del.	Delegate	IDA	International Development Association
Den.	Denocratic Democratic	IDA IDPs	Internally Displaced Persons
Deni. Dep.	Deputy	i.e.	id est (that is to sav)
dep.	deposits	I.e. IGAD	Intergovernmental Authority on Development
aep. Dept	deposits Department	ILO	Intergovernmental Authority on Development International Labour Organization/Office
Dept	Development	IMF	International Monetary Fund
	Director		inch (inches)
Dir		in Inc	
Div.	Division(al)	Inc	Incorporated include includes
Dr	Doctor	incl.	include, including
Dr.	Drive	Ind.	Independent
Dra	Doctora	Ing.	Engineer
$\operatorname{dwt}$	dead weight tons	Insp.	Inspector

#### ABBREVIATIONS

Inst.	Institute	Prin.	Principal
Int.	International	Prof.	Professor
Is	Islands	Propr	Proprietor
ISIC	International Standard Industrial Classification	Prov.	Province; Provincial
ISP	internet service provider	Pte	Private
ITUC	International Trade Union Confederation	Pty	Proprietary
IUU	illegal, unreported and unregulated	p.u.	paid up
		publ.(s)	publication(s); published
Jan.	January	Publr	Publisher
$_{ m Jr}$	Junior	Pvt.	Private
m Jt	Joint	1 70.	1117400
17	V		1 1 ( 11 0 )
K	Kwacha (Malawi and Zambia currencies)	q.v.	quod vide (to which refer)
kg	kilogram(s)		
km	kilometre(s)	R	Rand (South African currency)
kW	kilowatt(s)	Rd	Road
kWh	kilowatt hour(s)	RECs	regional economic communities
lb	nound(a)	regd	registered
Lda	pound(s) Limitada (limited company)	reorg.	reorganized
		Rep.	Representative
LDCs	Least Developed Countries	Repub.	Republic
Le.	Leone (Sierra Leone currency)	res	reserves
LLC	Limited Liability Company	retd	retired
LNG	Liquefied natural gas	Rev.	Reverend
LPG	Liquefied petroleum gas	Rm	Room
Lt	Lieutenant		
$\operatorname{Ltd}$	Limited	RMS	Royal Mail Steamer
M	Maloti (Lesotho currency)	Rs	Rupee(s) (Mauritius currency)
		$\operatorname{Rt}$	Right
m m	metre(s)		
m.	million	S	South; Southern
Maj.	Major Managan Managing	SA	Société Anonyme, Sociedad Anónima (limited company);
Man.	Manager; Managing		South Africa
MB/s	megabits per second	SADC	Southern African Development Community
MDG	Millennium Development Goal	SARL	Sociedade Anônima de Responsabilidade Limitada (limited
MDRI	multilateral debt relief initiative		company)
Me	Maître	Sat.	Saturday
mem.	member	SDR	Special Drawing Right(s)
MFA	Multi-fibre Arrangement	Sec.	Secretary
Mfg	Manufacturing	Secr.	Secretariat
mfrs	manufacturers		September
mg	milligram(s)	Sept.	Sergeant
Mgr	Monseigneur, Monsignor	$_{ m SITC}^{ m Sgt}$	
Mil.	Military		Standard International Trade Classification
Mlle	Mademoiselle	SME	small and medium-sized enterprises
mm	millimetre(s)	Soc.	Society
Mme	Madame	Sq.	Square
Mon.	Monday	$\mathbf{s}\mathbf{q}$	square (in measurements)
MP	Member of Parliament	SR	Seychelles Rupee(s)
MSS	manuscripts	Sr	Senior
Mt	Mount	$\operatorname{St}$	Street; Saint, San, Santo
MV	Motor Vessel	Sta	Santa
		Ste	Sainte
MW	megawatt(s); medium wave	STI(s)	sexually transmitted infection(s)
MWh	megawatt hour(s)	$\operatorname{Stn}$	Station
N	North; Northern	Sun.	Sunday
N	Naira (Nigerian currency)	Supt	Superintendent
NA	National Association (banking)	•	•
n.a.	not available	tech.	technical, technology
Nat.	National		translator, translated
NCO	Non-Commissioned Officer	trans. Treas.	Treasurer
NEPAD	New Partnership for Africa's Development		
n.e.s.	not elsewhere specified	TV	Television
n.e.s. NGO	not eisewhere specified non-governmental organization		
	number	UA	Unit(s) of Account
No. Nov.	November	UEE	Unidade Económica Estatal
		UEMOA	Union économique et monétaire ouest-africaine
nr	near	UK	United Kingdom
nrt	net registered ton(s)	ul.	ulitsa (street)
NV	Naamloze Vennootschap (limited company)	$\mathbf{U}\mathbf{M}$	Ouguiya(s) (Mauritania currency)
OAU	Organization of African Unity	UN	United Nations
Oct.	October	UNAIDS	United Nations Joint Programme on HIV/AIDS
OECD	Organisation for Economic Co-operation and Development	UNCTAD	United Nations Conference on Trade and Development
OIC	Organization of the Islamic Conference	UNDP	United Nations Development Programme
OMVS	Organisation pour la mise en valeur du fleuve Sénégal	UNESCO	United Nations Educational, Scientific and Cultural
OPEC	Organization of the Petroleum Exporting Countries		Organization
	opposite	UNHCR	United Nations High Commissioner for Refugees
opp.		Univ.	University
Org.(s)	Organization(s)	UNWTO	World Tourism Organization
OZ	ounce(s)	US(A)	United States (of America)
P	Pula (Botswana currency)	USAID	United States Agency for International Development
p.	page	USSR	Union of Soviet Socialist Republics
p.a.	per annum	naau	omon of boviet bocianst nepublics
Parl.	Parliament(ary)		
Perm.	Permanent	Vol.(s)	Volume(s)
pl.	place (square)		
PLC	Public Limited Company	W	West; Western
PMB	Private Mail Bag	WHO	World Health Organization
PMB PO	Private Mail Bag Post Office	WSSD	World Summit on Sustainable Development
		WTO	World Trade Organization
POB	Post Office Box		
Pres.	President		
PRGF	Poverty Reduction and Growth Facility	yr(s)	year(s)

### INTERNATIONAL TELEPHONE CODES

To make international calls to telephone and fax numbers listed in *Africa South of the Sahara*, dial the international code of the country from which you are calling, followed by the appropriate country code for the organization you wish to call (listed below), followed by the area code (if applicable) and telephone or fax number listed in the entry.

Co	ountry	
	$\operatorname{code}$	+ GMT*
Angola	244	+1
Ascension Island	247	0
Benin	229	+1
Botswana	267	+2
British Indian Ocean Territory	246	+5
Burkina Faso	226	0
Burundi	257	+2
Cameroon	237	+1
Cape Verde	238	-1
The Central African Republic	236	+1
Chad	235	+1
The Comoros	269	+3
Congo, Democratic Republic	243	+1
Congo, Republic	242	+1
Côte d'Ivoire	225	0
Djibouti	253	+3
Equatorial Guinea	240	+1
Eritrea	291	+3
Ethiopia	251	+3
Gabon	241	+1
The Gambia	220	0
Ghana	233	0
Guinea	224	0
Guinea-Bissau	245	0
Kenya	254	+3
Lesotho	266	+2
Liberia	231	0
Madagascar	261	+3
Malawi	265	+2
Mali	223	0

Co	ountry code	+ GMT*
Mauritania	222	0
Mauritius	230	+4
Mayotte	262	+3
Mozambique	258	+2
Namibia	264	+2
Niger	227	+1
Nigeria	234	+1
Réunion	262	+4
Rwanda	250	+2
Saint Helena	290	0
São Tomé and Príncipe	239	0
Senegal	221	0
Seychelles	248	+4
Sierra Leone	232	0
Somalia	252	+3
South Africa	27	+2
Sudan	249	+2
Swaziland	268	+2
Tanzania	255	+3
Togo	228	0
Tristan da Cunha	290	0
Uganda	256	+3
Zambia	260	+2
Zimbabwe	263	+2

<sup>\*</sup>Time difference in hours + Greenwich Mean Time (GMT). The times listed compare the standard (winter) times. Some countries may adopt Summer (Daylight Saving) Times—i.e. + 1 hour—for part of the year.

# EXPLANATORY NOTE ON THE DIRECTORY SECTION

The Directory section of each chapter is arranged under the following headings, where they apply:

THE CONSTITUTION

THE GOVERNMENT HEAD OF STATE

CABINET/COUNCIL OF MINISTERS

EXECUTIVE

MINISTRY ADDRESSES

LEGISLATURE

**ELECTION COMMISSION** 

POLITICAL ORGANIZATIONS

DIPLOMATIC REPRESENTATION

JUDICIAL SYSTEM

RELIGION

THE PRESS

**PUBLISHERS** 

BROADCASTING AND COMMUNICATIONS

FINANCE CENTRAL BANK NATIONAL BANKS COMMERCIAL BANKS
DEVELOPMENT BANKS
MERCHANT BANKS
SAVINGS BANKS
INVESTMENT BANKS
FINANCIAL INSTITUTIONS
STOCK EXCHANGE
INSURANCE

TRADE AND INDUSTRY

GOVERNMENT AGENCIES
DEVELOPMENT ORGANIZATIONS
CHAMBERS OF COMMERCE
INDUSTRIAL AND TRADE ASSOCIATIONS
EMPLOYERS' ORGANIZATIONS
UTILITIES
MAJOR COMPANIES
CO-OPERATIVES

TRANSPORT

RAILWAYS ROADS INLAND WATERWAYS

TRADE UNIONS

SHIPPING

CIVIL AVIATION

**TOURISM** 

DEFENCE

**EDUCATION**